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| |  | | --- | | **BEST IN ENERGY** (15OCT21) by John Kemp <john@jkempenergy.com> | | [Global coal output](https://twitter.us18.list-manage.com/track/click?u=92fd2e3ec7962cda008f0732a&id=fe1727b1b1&e=ec7307b111) starts to rise in response to shortage ($BBG)   [U.S. LNG sellers](https://twitter.us18.list-manage.com/track/click?u=92fd2e3ec7962cda008f0732a&id=089fcc461d&e=ec7307b111) optimistic about securing deals with China   [UK emissions allowances](https://twitter.us18.list-manage.com/track/click?u=92fd2e3ec7962cda008f0732a&id=ddf2eaf0e2&e=ec7307b111) unsold after prices climb too high   [Germany](https://twitter.us18.list-manage.com/track/click?u=92fd2e3ec7962cda008f0732a&id=64abaa70a4&e=ec7307b111) cuts renewables charges to offset high energy prices   [Poland](https://twitter.us18.list-manage.com/track/click?u=92fd2e3ec7962cda008f0732a&id=df6082de5d&e=ec7307b111) to increase household energy subsidies to offset prices   [Vietnam](https://twitter.us18.list-manage.com/track/click?u=92fd2e3ec7962cda008f0732a&id=0e9ae1a456&e=ec7307b111) plans big expansion in coal-fired power generation   [China](https://twitter.us18.list-manage.com/track/click?u=92fd2e3ec7962cda008f0732a&id=37aee53edd&e=ec7307b111)’s northern provinces begin cold winter weather (trans.)   [European steelmakers](https://twitter.us18.list-manage.com/track/click?u=92fd2e3ec7962cda008f0732a&id=3858090aa2&e=ec7307b111) pause output high energy prices ($FT)   [U.S. winter gas](https://twitter.us18.list-manage.com/track/click?u=92fd2e3ec7962cda008f0732a&id=a89ca7c3f0&e=ec7307b111) prices forecast highest since 2007/08   [Wind turbines](https://twitter.us18.list-manage.com/track/click?u=92fd2e3ec7962cda008f0732a&id=e562b8d709&e=ec7307b111) and scale limits  IF YOU know anyone else who might like to receive best in energy and my research notes, they can add their emails to the circulation list using this link: [http://eepurl.com/dxTcl1](https://twitter.us18.list-manage.com/track/click?u=92fd2e3ec7962cda008f0732a&id=c09c6c457b&e=ec7307b111)   |  |  | | --- | --- | | John Kemp Senior Market Analyst Twitter: @JKempEnergy Phone: +44 7789 483 325 | 30 South Colonnade Canary Wharf LONDON E14 5EP UNITED KINGDOM | | |